



**PEGASUS**

Elite support. Elite savings.



## PROBLEM

SMBs suffer from service providers that do not optimize their systems with **scalable solutions**.



## EXAMPLE

In the **\$300 billion** IT managed service provider (MSP) market, the current model is **not scalable**, leading to **expensive** and **unreliable** IT support.

**40,000**

MSPs in the US<sup>1</sup>

**72 hours**

time to resolve

**\$300**

cost per ticket



## SOLUTION

The Pegasus AI-powered marketplace connects businesses with techs who use our proprietary **AI knowledgebase** with **blockchain security** to ensure **low cost** and **low-resolution times**.

**15 mins**

time to resolve

**\$20**

cost per ticket



## INSIGHT #1

There are over **40,000 MSPs\*** in the US, showing that the current IT model is fragmented and **not scalable**.

- The industry relies on a pricey, monthly **subscription model**
- The industry **lacks innovation**



## INSIGHT #2

The solution is **specialization**.

The **AI-powered Pegasus platform** enables all issues to be quickly identified and then broken into detailed, discrete, specific tasks where techs **specialize** on tasks.



## INSIGHT #3

When businesses **specialize**, that leads to quality and efficiency (Henry Ford). By **tokenizing tasks**, we can **transactionalize** each individual technical task and allow techs to **specialize**.

# SPECIALIZATION



**Traditional manufacturing**  
**12 hours** to produce an  
automobile



**Specialization**  
**93 minutes**





## INSIGHT #4

By using **artificial intelligence**, we

- rapidly **define the underlying issue**
- enhance **security** with computer visualization
- improve **quality** and **efficiency**
- introduce **fully automated** processes and tasks



## INSIGHT #5

By using **blockchain** technology, we

- enhance **security**
- remove the need for passwords
- improve **quality** and **efficiency**
- ensure **immutability** of all tasks and tokens
- use **programmable money**
- enable techs' **identity management**, which records all training, certifications and work completed on-chain



## HOW IT WORKS

Our global army of techs are validated on **specific tasks** and **available 24/7**





## VALUE PROPOSITION

Our technology ensures the highest levels of **quality**, **efficiency** and **security**

	Without Pegasus	With Pegasus
Monthly cost	\$3,500	\$0
Number of tickets	60	60
Cost/ticket	\$700	\$30
Annual Cost	\$42,000	\$1,800

Analysis of Bay Area software company with 26 employees

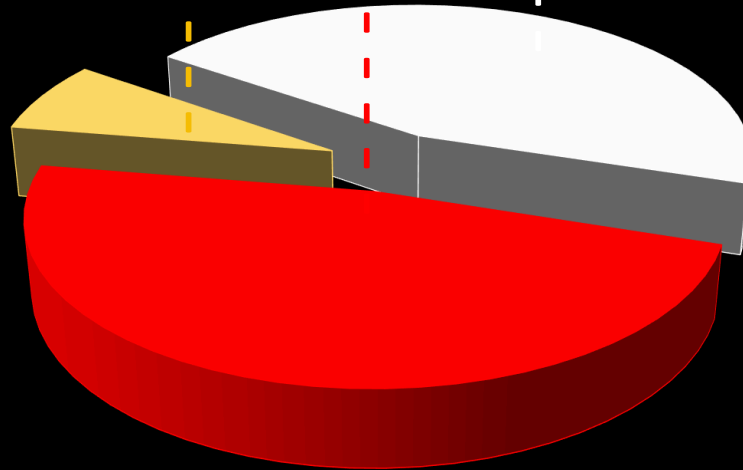


## MARKET SIZE

Our initial entry, or beachhead, is the **\$8.6 billion** U.S. small business market who suffer the highest with **cost per ticket** and **mean-time-to-resolve**

Our technology has the potential to service the entire **\$57.2 billion** U.S. market

With success in the US, we expect to expand into the **\$120 billion** global IT support market





# COMPETITION

	Pegasus	Typical Managed Service Provider
Scalable business model	Scalable with global army of techs	Not scalable since relies on FTEs
Long-term contracts	No long-term contracts	Initial LTC is 2 years
Are paid even if service is not used	Paid only when tasks are successfully completed	Paid regardless
Techs need passwords	Techs will never need system passwords	Many techs will have access to passwords
Techs paid immediately	Techs paid once task completed and verified	Standard salary
Use blockchain security	Techs log into platform via crypto wallet	No
Standard 24/7 coverage	24/7	Not standard but if available will cost more
Techs specialize	Techs specialize and master 1-2 tasks only	Techs do not specialize
Transparency	Everything is opensourced	No opensourcing



## TEAM HIGHLIGHTS

35 years - software development

30 years - IT/enterprise tech

11 years - blockchain tech

3 years – ai research and development



**Stuart Schultz**

FOUNDER

Serial Founder

17 years software

5 years enterprise tech

5 years ai

4 years blockchain



**Lonny Robison**

CO-FOUNDER

25 years IT



**Anton Fedoseev**

CO-FOUNDER

18 years software

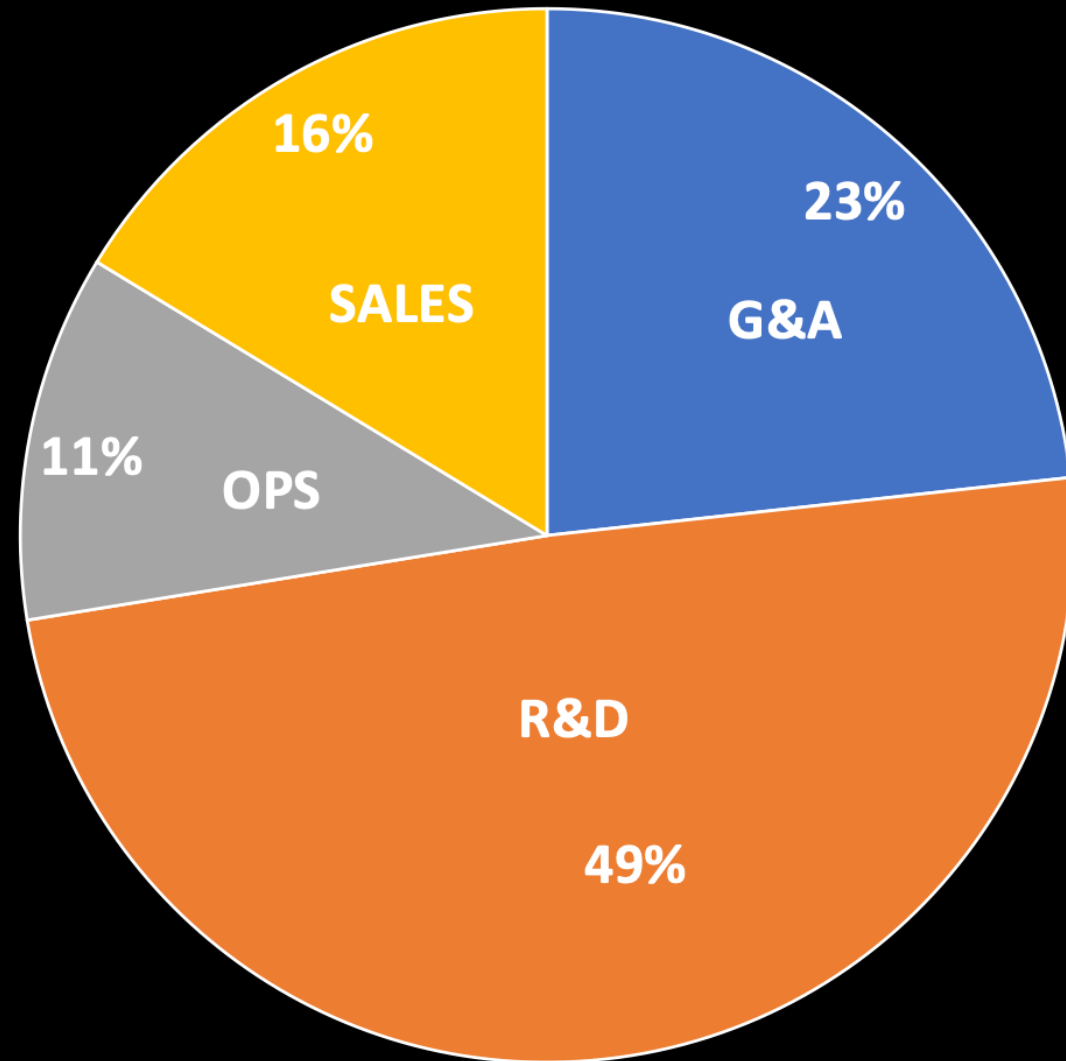
7 years blockchain

2 years ai



# FUNDING

We are seeking **\$850,000** to complete the **beta launch** and to protect our **IP**





 **THANK YOU**



The way of the future

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